

OJSC Aiyl Bank**Financial State Report
as of April 30, 2011
(in thousand KGS)**

	April 30, 11	Apr 30, 10	Dec 31, 10
Assets			
Cash	97 610	46 500	55 374
Correspondent account with NBKR	56 888	17 141	37 253
Accounts and deposits with banks and other financial institutions	15 268	21 771	40 950
Loans issued to clients	3 125 553	2 536 979	2 795 009
Depreciation reserve	(129 453)	(107 082)	(124 532)
Loans issued to clients less depreciation reserve	<u>2 996 100</u>	<u>2 429 897</u>	<u>2 670 477</u>
Securities held to redemption	48 345	28 630	40 184
Fixed assets	96 044	64 169	92 666
Non-tangible assets	8 211	10 486	8 972
Income tax advance payment	3 398	0	0
Other assets	<u>25 639</u>	<u>13 921</u>	<u>14 546</u>
Total assets	<u>3 347 503</u>	<u>2 632 515</u>	<u>2 960 422</u>
Capital and liabilities			
Liabilities			
Current accounts and deposits of clients	296 162	88 824	200 473
Liabilities on repurchase operations	0	0	30 991
Loans of the KR Ministry of Finance	1 167 698	1 383 753	1 265 461
Other attracted funds	680 541	58 170	277 364
Income tax payable	0	1 865	9 530
Other liabilities	112 896	58 383	42 524
Deferred tax liabilities	<u>1 322</u>	<u>2 169</u>	<u>3 537</u>
Total liabilities	<u>2 258 619</u>	<u>1 593 164</u>	<u>1 829 880</u>
Equity			
Shareholder capital	560 000	560 000	560 000
Additional capital	36 777	29 194	34 304
Future needs reserves	401 098	401 098	401 098
Retained earnings	<u>91 009</u>	<u>49 059</u>	<u>135 140</u>
Total capital	<u>1 088 884</u>	<u>1 039 351</u>	<u>1 130 542</u>
Total capital and liabilities	<u>3 347 503</u>	<u>2 632 515</u>	<u>2 960 422</u>